



Fidelity KiwiSaver Scheme: Switching Request Form

Name

Member number

IRD number

Daytime contact number ()

You may make one switch between funds each Fidelity KiwiSaver Scheme year (1 April - 31 March) free of charge. For any additional switches, your account will be charged a switching fee of \$60 per switch. This will be paid for by selling units in your account.

Please note you can only invest in a maximum of four funds at any time.

SWITCHING MY INVESTMENT DIRECTION

Please amend my Investment Direction and/or make the following changes:

1. Accumulated investment	
<input type="radio"/> Please leave my accumulated investments where they are OR <input type="radio"/> Please switch my accumulated investments to the following funds:	
Capital Guaranteed Kiwi	%
Conservative Kiwi	%
Balanced Kiwi	%
Growth Kiwi	%
Aggressive Kiwi	%
Ethical Kiwi	%
Options Kiwi	%
	100 %

2. Future contributions	
<input type="radio"/> Please invest future contributions as follows:	
Capital Guaranteed Kiwi	%
Conservative Kiwi	%
Balanced Kiwi	%
Growth Kiwi	%
Aggressive Kiwi	%
Ethical Kiwi	%
Options Kiwi	%
	100 %

Details of the Fidelity KiwiSaver Investment Funds are outlined in the current Fidelity KiwiSaver Investment Statement. For free copies of the Fidelity KiwiSaver Investment Statement, please contact Fidelity Life on 0800 88 KIWI (0800 88 5494), or visit www.fidelitylife.co.nz, or speak to your financial adviser.

I (full name)

of (address)

- ▶ Request the amendments to my Investment Direction outlined on this form and declare that the above information is correct. The information can be used for statistical purposes as long as I am not identified, and for providing me with information about fidelity Life and its services. I have rights of access to, and correction of, the information held subject to the provisions of the Privacy Act 1993 and amending legislation.
- ▶ Agree that the information held about me be disclosed outside of the Fidelity Life Group of companies to the Trustee of Fidelity KiwiSaver Scheme, the Inland Revenue Department, where required by law, to other companies for processing on Fidelity Life's behalf or with my consent. I have the rights of access to and correction of, the information held, subject to the provision of the Privacy Act 1993. You can request copies of your information from PO Box 37-275, Parnell, Auckland 1151, New Zealand.
- ▶ Acknowledge that the direction I choose to invest contributions and my accumulated investments is my responsibility, and neither Fidelity Life nor the Trustee is to be regarded as representing or implying that my investment choice is appropriate for my personal circumstances.
- ▶ Understand that the Fidelity KiwiSaver Scheme is for long term investment and the value of my investment may rise and fall from time to time.
- ▶ Understand that any change requested will be processed as soon as practicable after receipt of this completed form.

Member's signature

Date

Please return this completed form to...

Fidelity KiwiSaver Manager, Fidelity Life Assurance Company Limited, PO Box 37-275, Parnell, Auckland 1151

FKS-50 November 2008